

1 ChemOS 2.0: an orchestration architecture for
2 chemical self-driving laboratories

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1 Abstract

2 Self-driving laboratories (SDLs), which combine automated experimental
3 hardware with computational experiment planning, have emerged as powerful
4 tools for accelerating materials discovery. The intrinsic complexity created by
5 their multitude of components requires an effective orchestration platform to
6 ensure the correct operation of diverse experimental setups. Existing orches-
7 tration frameworks, however, are either tailored to specific setups or have not
8 been implemented for real-world synthesis. To address these issues, we intro-
9 duce ChemOS 2.0, an orchestration architecture that efficiently coordinates
10 communication, data exchange, and instruction management among modular
11 laboratory components. By treating the laboratory as an “operating system”
12 ChemOS 2.0 combines ab-initio calculations, experimental orchestration and
13 statistical algorithms to guide closed-loop operations. To demonstrate its
14 capabilities, we showcase ChemOS 2.0 in a case study focused on discovering
15 organic laser molecules. The results confirm the ChemOS 2.0’s prowess in
16 accelerating materials research and demonstrate its potential as a valuable
17 design for future SDL platforms.

1 Introduction

2 Global humanitarian and ecological challenges have sparked an unprece-
3 dented demand for novel functional materials across diverse industries, in-
4 cluding clean energy technologies (renewable energy conversion and energy
5 storage) [1] as well as medicine and health care.[2] Motivated by the urgency
6 of these crises, researchers have realized the need to accelerate the often la-
7 borious and empirical discovery process of designing, fabricating and testing
8 new materials.

9 Given this need, recent research efforts have shown remarkable progress in
10 automated experimentation for various steps of the materials discovery cycle,
11 including synthesis, formulation and device fabrication, functional characteri-
12 zation, and computational simulations. Notable advances in this regard range
13 from early examples of automated biomolecule synthesis,[3] flow chemistry
14 and microfluidics for solution-phase synthesis [4, 5], high-throughput exper-
15 imentation for biological assays or reaction screening,[6, 7] to automated
16 systems for fabricating solid-state or thin-film materials,[8, 9] as well as au-
17 tomated computational tools [10–12] and the application of big data [13] for
18 virtual screening. The merger of such automation platforms with advances
19 from “Artificial Intelligence” (AI) has given rise to the concept of “self-driving
20 laboratories” (SDLs): the closed-loop integration of data-driven experiment
21 planning with automated experiment execution. Such autonomous experi-
22 mentation systems have been successfully demonstrated to address diverse
23 optimization problems in a sample-efficient (and thereby time-efficient) man-
24 ner, significantly reducing the required experimental resources.[14] While

1 early examples have mainly focused on reaction condition optimization, re-
2 cent SDLs have shown the potential to discover new materials compositions,
3 e.g. for quantum dot synthesis,[15] thin-film devices,[8] nanoparticles [16] or
4 solid-state materials.[17]

5 Whereas automated systems have enabled increased throughput and en-
6 hanced reproducibility compared to human experimentation, their flexibility
7 and reconfigurability has remained limited. Whilst this can be partly at-
8 tributed to the often human-centric hardware design, software integration
9 and the dynamic orchestration of automated workflows have remained a ma-
10 jor challenge in automated laboratories. To address this challenge, a range
11 of software solutions such as ChemOS,[18] AresOS,[19] NIMS-OS,[20] among
12 others,[21–27] have been proposed for workflow management and hardware
13 integration, with more ambitious approaches implementing complete frame-
14 works combining hardware and software,[28–30] and standardizing experi-
15 mental protocols.[31] However, existing frameworks overlook how researchers
16 automate hardware, and do not provide flexible human-robotic integrations
17 or a proper universal framework. Moreover, current frameworks do not in-
18 corporate IoT breakthroughs like fog computing, which offer strong data
19 management and storage without relying on remote servers.[32, 33] Failing
20 to embrace these cutting-edge technologies is a missed opportunity for op-
21 timizing SDL performance and making them more usable for experimental
22 scientists.

23 Additionally, the lack of integration between experimental and computa-
24 tional simulations hampers the research capabilities of many laboratories by
25 not incorporating theoretical insights provided by computations. An ideal

1 orchestration framework should tackle all of aforementioned challenges to
2 promote widespread adoption and continuous improvements of diverse kinds
3 of SDLs.

4 Remarkably, the current state of the automated laboratory landscape
5 shows notable parallels to the early era of computer development in the
6 1950s and 1960s, where a multitude of specific devices, processing units, and
7 workflows were developed with little flexibility and interoperability. Histori-
8 cally, this has inspired the development of standardized, portable operating
9 systems (OS), which form the backbone of modern computer technology,
10 and have enabled the widespread adoption of computer systems. The UNIX
11 OS,[34] arguably the most prominent class of operating systems, are based on
12 three simple design concepts: (i) the development of small functional units
13 for specific tasks, (ii) the robust inter-operation of these units and (iii) their
14 inter-communication through plain text streams.[35]

15 Based on this UNIX philosophy, we propose ChemOS 2.0 (**Figure 1**),
16 a versatile, adaptable and portable “Operating System” for automated lab-
17 oratories, fostering a holistic approach to operate and orchestrate various
18 experimental and computational units. In analogy to computational operat-
19 ing systems, standardized plain-text communication protocols allow not only
20 for the flexible integration of new software and hardware units, but enable the
21 seamless interaction with human researchers. At the heart of our architec-
22 ture is the integration of a fog computing device, offering improved efficiency
23 and faster decision-making within the laboratory. Much like a traditional
24 OS kernel, the fog computing device manages data, coordinates components,
25 and empowers the lab to operate autonomously. We first describe the general

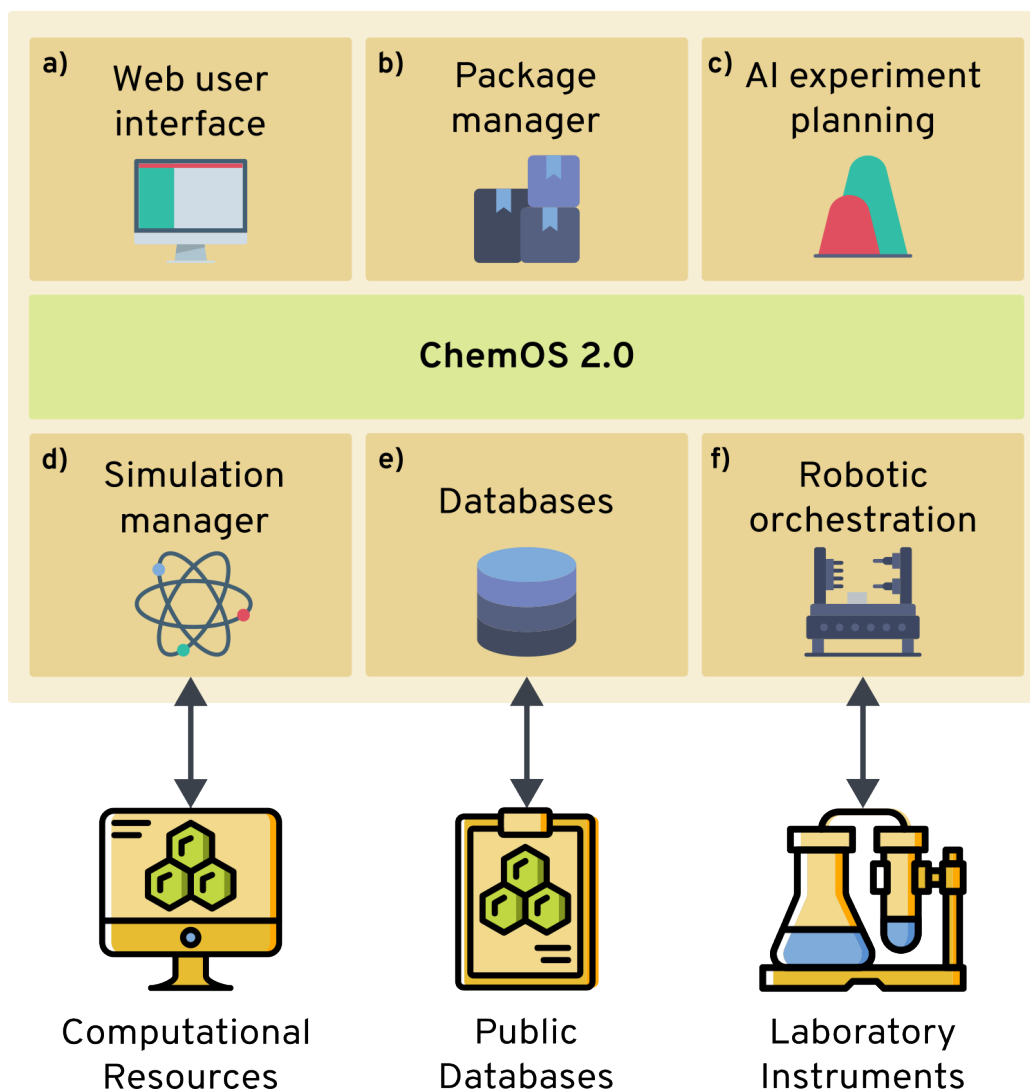


Figure 1: Features and capabilities of ChemOS 2.0: **a** web graphical interface to ease the user interaction, **b** package to assure full software reproducibility, **c** Bayesian optimizer platform for experimental planning, **d** DFT workflow manager connected to our high-performance computer cluster to orchestrate ab-initio DFT experiment, **e** SQL database server hosting both experimental and simulation databases and **f** Communication protocol to control laboratory instruments. **a,d-f** modules enable the communication layer with external agents.

1 architecture of ChemOS 2.0 along with its main design elements. Second, we
2 demonstrate the applicability of ChemOS 2.0 in our own laboratory, showcas-
3 ing the full orchestration of a complex materials discovery workflow towards
4 novel gain materials for organic solid-state lasing devices.

5 **2 Results**

6 **2.1 Software management**

7 Meticulous control over the laboratory's software ecosystem is imperative
8 to enhance experimental reproducibility, increase transparency, and mitigate
9 production failures. As such, achieving complete transparency necessitates
10 stringent management of the software state within a laboratory with depen-
11 dency conflicts due to incompatible software versions posing a well-recognized
12 challenge in this regard.[36] To address these concerns, the core design of
13 ChemOS 2.0 incorporates an orchestration fog device that runs the necessary
14 software layers for laboratory operations while keeping each of the laboratory
15 modular for streamlined integration. To ensure reproducibility, robustness,
16 and seamless deployment, the fog orchestration platform is equipped with
17 NixOS, a declarative package manager-based (Nix) operating system known
18 for its ability to provide precise control over system state and software ver-
19 sions.[37] Nix provides precise control over the system state by enabling an
20 accurate selection of software versions and dependencies. Defining local and
21 global system states in NixOS revolves around the use of `.nix` files, contain-
22 ing a declarative system state recipe. Researchers can use configuration files

1 to share digital experimental environments and deploy pre-configured oper-
2 ating systems on different platforms. Thus, `.nix` files are pluggable modules,
3 whose addition or removal will change the state of the system. While some of
4 the code may be hardware-specific, these files serve as a foundation for build-
5 ing unique SDL architectures. In our work, we have prepared a collection
6 of `.nix` files containing the environmental state used for our experiments.
7 The configuration code and installation instructions can be found in the
8 ChemOS 2.0 repository.[38]

9 **2.2 Data management**

10 Ameliorating experimental reproducibility requires a proper data manage-
11 ment plan involving the collection of experimental procedures, outcomes,
12 and environment metadata from an SDL. Notably, we draw inspiration from
13 the remarkable advancements in computational chemistry, where sophisti-
14 cated data solutions have successfully ensured reproducibility in chemical
15 simulations.[13, 39–43]

16 To streamline data management, our orchestration device is equipped
17 with two independent relational databases: one for experimental, and an-
18 other for simulation data. The first is designed to store information about
19 the laboratory state, including raw and processed data and metadata of the
20 instruments, as well as the input and output of experimental processes. We
21 implement this desired modularity in the database layout by defining key uni-
22 versal sub-tables, `device`, `job`, and `devicelog`, and more specialized ones
23 tailored to the needs of each instrument. This concise layout ensures max-

1 imum flexibility and a robust architecture for experimental data collection,
2 that is readily transferable to any SDL. A detailed layout of the experi-
3 mental database can be found in **Note S1** and **Figure S3**. On the other
4 hand, the simulation database is managed by AiiDA, which provides a well-
5 tested and robust design specifically tailored for simulation orchestration.[12]
6 These databases are not only used to keep track of all the data collected in
7 the laboratory, but they also serve as a broker to share data between differ-
8 ent devices and software running in the laboratory. ChemOS 2.0's databases
9 can be easily exported and published into specialized databases to report
10 complete experimental information. As such, we gain a more comprehen-
11 sive snapshot of the laboratory, encompassing all instructions executed by
12 experimental devices and their corresponding metadata.

13 **2.3 Device communication**

14 Enabling seamless communication between hardware and applications is a
15 crucial role of an operating system, particularly in the context of self-driving
16 laboratories, where applications can be likened to chemical procedures with
17 multiple steps. In ChemOS 2.0 the interaction between the system and hard-
18 ware is facilitated through a core middleware software unit, operating on the
19 terminals physically connected to the devices and the local network, as de-
20 picted in **Figure 2** with the SiLA2 client/server standard managing the
21 communications.[27] In our implementation, the instruments themselves are
22 treated as SiLA2 servers, exposing all their valid actions to the local net-
23 work, while our orchestration device acts as a client capable of querying the

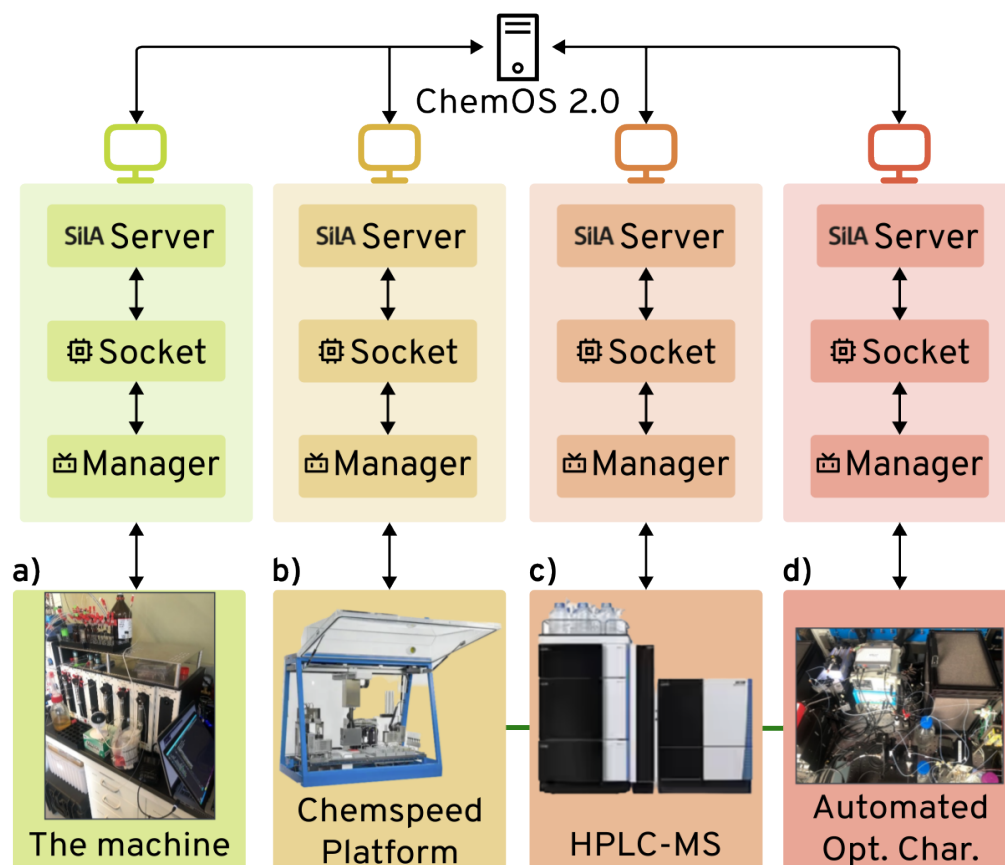


Figure 2: The self-driving lab is orchestrated using ChemOS 2.0, which leverages the SiLA2 client/server protocol to control laboratory devices. The client interacts with the servers on the network to access available actions. Each server operates as a daemon on the respective computer connected to the laboratory instrument. In our configuration, device-specific managers also run as daemons, providing a GUI for user interaction with the instrument. Communication between the SiLA2 servers and managers is facilitated through a computational socket, enabling command transmission via ChemOS 2.0 or the GUI. This setup empowers users to command various laboratory instruments: **a** *The Machine*, robotic organic synthesis platform [44], **b** Chemspeed platform, a robotic general synthesis platform, **c** an HPLC-MS module for characterization and **d** our custom-built automated optical characterization able to characterize lasing properties. Instruments **b-d** are physically connected, thus enabling direct transfer of materials.

1 devices to execute their operations. The SiLA2 package comes with a suite
2 of commands that generate, deploy and maintain the available actions of the
3 SiLA2 servers by defining XML files. Details of using SiLA2 in python can be
4 found in **Note S2**, and an example XML file can be found in **Note S7**. In
5 adherence with the third UNIX principle, job files to the SiLA2 servers are all
6 in a human-readable json format for all of the instruments (See **Note S15**).
7 The manager component often serves as a device driver, and often includes
8 highly abstracted code capable of executing complex actions. Commercial
9 solutions usually consist of graphical user interfaces (GUIs) tailored for indi-
10 vidual operations and often lack an application programming interface (API)
11 for direct communication.[45] Consequently, custom software modifications
12 are often required to exert control over these devices. The manager there-
13 fore provides a “workaround” for some instruments that are limited by their
14 provided user interfaces for automation, or a device driver for more bare-
15 bones/simplistic instruments. To bridge the communication gap between
16 the (standardized) SiLA2 server and the (device-specific) manager, we im-
17 plemented a socket server. Although the decoupling introduced by this con-
18 nection adds complexity to the code architecture, the socket communication
19 layer acts as a safeguard in case of a loss of connection during the execu-
20 tion of sensitive/hazardous operations. The socket layer also addresses the
21 practical need for our researchers to sometimes operate instruments without
22 ChemOS 2.0, and critically, ensure the continued operation of the instru-
23 ment in the event of a loss of connection between ChemOS 2.0 and the
24 instrument. A deeper description of the SiLA2 server implementation and
25 the socket server can be found in **Notes S8, S9, S10** and **Figures S1, S2**,

1 **S5**, respectively. A code example of interacting with a SiLA2 server can be
2 found in **Note S11**.

3 Lastly, we have successfully deployed the aforementioned middleware unit
4 in our experimental laboratory. **Figure 2** illustrates our current setup,
5 which includes: (a) *The Machine* (**Note S6**): a robotic pump system ca-
6 pable of parallelized synthesis in solution,[44] (b) Chemspeed platform, an
7 automated robotic framework for parallelized synthesis and characterization
8 workflows (**Figure S3**),[46] (c) a High-Performance Liquid Chromatogra-
9 phy/Mass Spectrometry (HPLC-MS) device (**Note S4**) for compound sep-
10 aration and identification, and (d) the custom-built automated optical char-
11 acterization: a flow setup for automated spectroscopy [47] (**Note S5**). The
12 available commands for each of the experimental units can be found in **Ta-**
13 **bles S1-S5**. To test the SiLA2 server before deployment, we used “simula-
14 tion” versions of the workflow managers (**Note S8**), ensuring minimal inter-
15 ruptions of operations while the server is in development. The operations of
16 each instrument are controlled by an independent computer connected to the
17 local network. The instruments of the laboratory can be used in-sequence or
18 individually.

19 **2.4 DFT integration**

20 While experimental laboratories contribute significantly to scientific research,
21 the forefront of chemical exploration relies on ab-initio simulations to attain
22 profound insights into complex chemical processes. Many of these simula-
23 tions, however, come with substantial computational demands and require

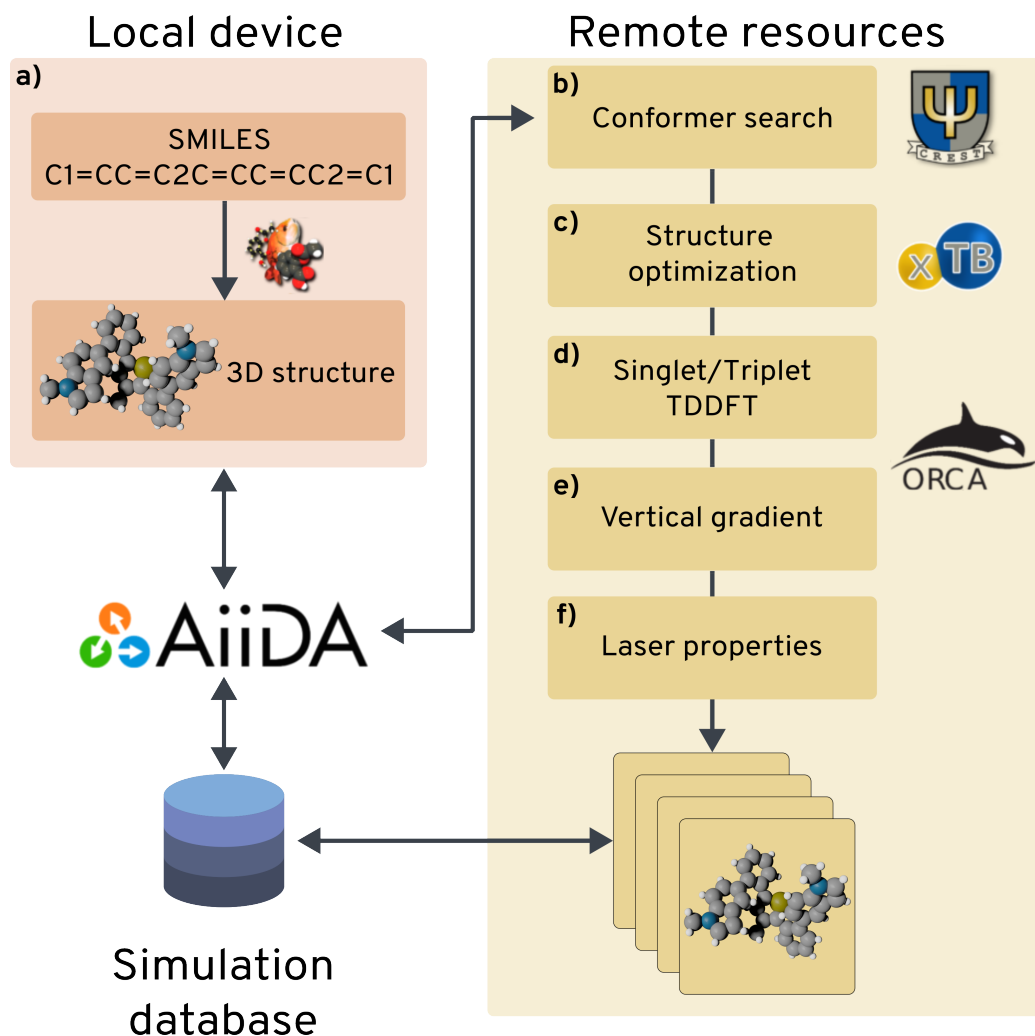


Figure 3: **a** building a 3D structure of the molecule from a SMILES string using Open Babel,[48] **b** searching for the lowest-energy conformer using the crest package,[49] **c** optimizing the ground state structure and calculating the corresponding Hessian of the lowest-energy conformer using the xTB-GFN2 semi-empirical Hamiltonian,[50] **d** evaluating the ground and excited state energies and gradient of both singlet and triplet states at the time-dependent DFT level using ORCA,[51] **e** determining the vibrationally coupled absorption and emission spectra using the vertical gradient approximation and **f** computing a proxy for lasing properties.[52]

1 specialized external computational facilities for execution. The need for sim-
2 ulations in chemical exploration to improve the quality and efficiency of re-
3 search makes it crucial to equip ChemOS 2.0 with a dedicated unit capable
4 of handling such chemical simulations.

5 To tackle the computational challenges and ensure reproducibility, ChemOS
6 2.0 embraces the integration of the AiiDA software package[12]. AiiDA plays
7 a critical role in automating data transfers between the user’s local envi-
8 ronment and the high-performance supercomputing cluster. By utilizing the
9 SSH protocol, AiiDA submits calculations to a SLURM queue, retrieves out-
10 puts, and stores the results in a centralized database. It also resolves relevant
11 dependencies between the different steps, helping to properly schedule their
12 execution. To ensure reproducibility, AiiDA stores the data and metadata
13 for each step of the workflow in the simulation database and provides Python
14 bindings to ease the query. Additionally, AiiDA is prepared for distributed
15 computing, enabling efficient utilization of computational resources. As a
16 result, lightweight operations such as 3D molecular structure generation can
17 be performed locally, while computationally intensive tasks utilizing pack-
18 ages like ORCA [51] and xtb [50] can be executed on our high-performance
19 supercomputing cluster.

20 In this work, we leverage the capabilities of AiiDA to create a power-
21 ful DFT workflow for estimating the lasing performance of organic laser
22 molecules. Taking a SMILES string as input, the AiiDA-enabled workchain
23 efficiently executes the necessary calculations, monitors their status, and re-
24 trieves critical data related to the lasing performance. This data is subse-
25 quently used in a Bayesian optimization campaign, enabling researchers to

1 make informed decisions and advance their chemical exploration efforts. The
2 workflow is depicted in **Figure 3** and additional information can be found
3 in the **Methods section**.

4 **2.5 Web interface**

5 ChemOS 2.0 operates as a server-based system, primarily relying on usage via
6 command-line interactions. While this approach is well-suited for specialists,
7 it may not be the preferred method for chemists who are more accustomed
8 to graphical user interfaces (GUIs).

9 To facilitate the adoption of our system, we developed a user-friendly web
10 application interface, empowering any researcher to send experimental jobs
11 easily, monitor their progress, and analyze the resulting data. This layout is
12 shown in **Figure S4**. The web application is built using the Streamlit pack-
13 age [53], is hosted on the orchestration device and includes a sidebar menu
14 that enables toggling between the available devices of the laboratory. Once
15 the user clicks into a tab, the web interface shows the actions of the device
16 and the inputs needed for their execution. Users can then upload job files,
17 visualize and download results, and control the Bayesian optimizer using the
18 application. Workflows involving multiple steps need to be coded in Python
19 using scripts that send commands to the instruments and modules. More-
20 over, the SiLA2-type system offers a promising approach for implementing a
21 no-code platform, enabling users to define workflows in a more user-friendly
22 manner.

23 Overall, the introduction of this web application interface significantly

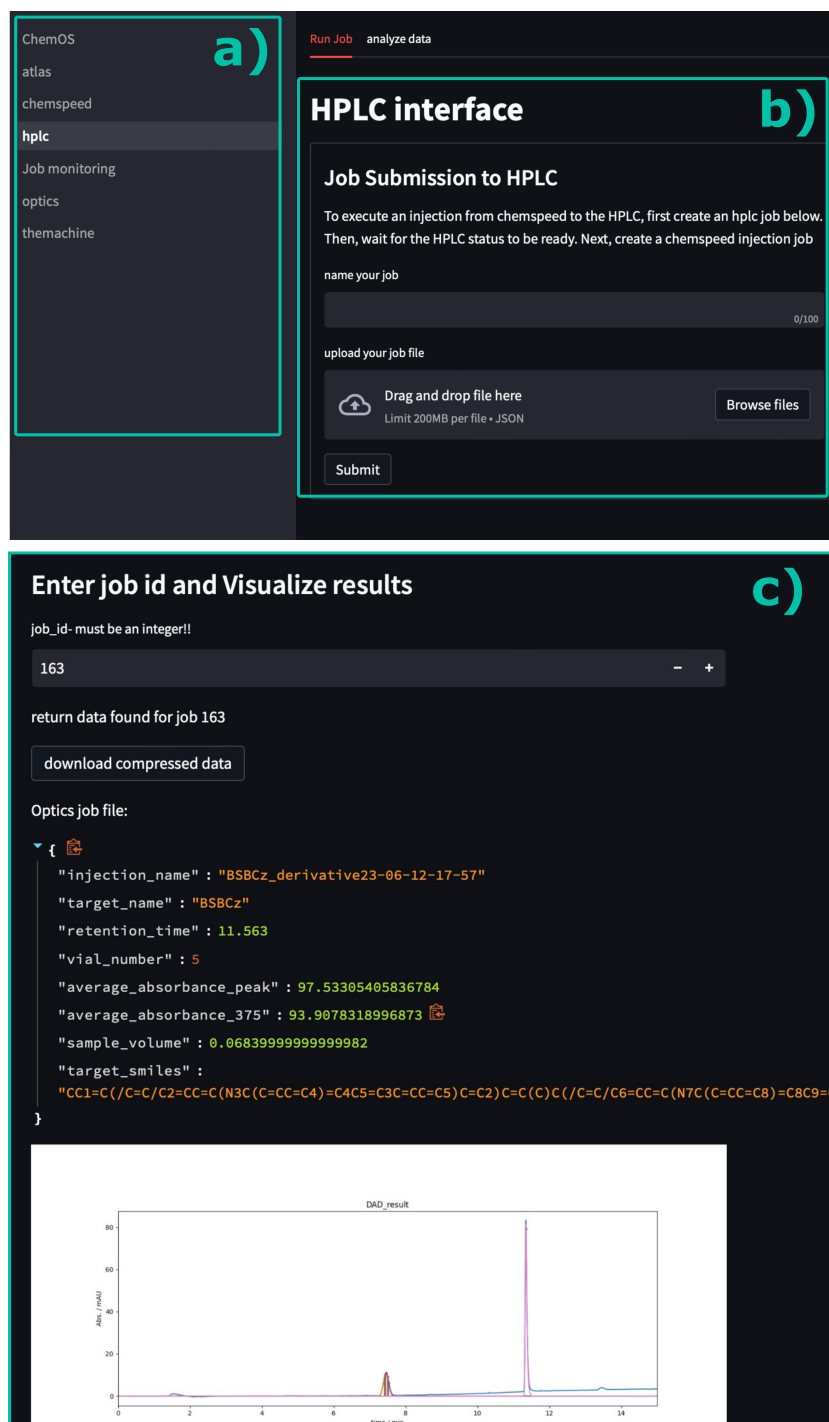


Figure 4: Web application for ChemOS 2.0. **a** sidebar for toggling between instruments/features. **b** job submission for the HPLC-MS. **c** data visualization of the HPLC-MS's job results.

1 simplifies the usability of our system and enhances its accessibility for re-
2 searchers across diverse skill levels. In this work, we have implemented func-
3 tionality for all the available hardware presented in **Subsection 2.3**. While
4 a full-featured web interface would enhance the capability of ChemOS 2.0,
5 its development would require substantial efforts from additional fields and
6 is beyond the scope of this study.

7 **2.6 Experimental planner**

8 Experimental planners are the keystone of SDL prompting us to equip ChemOS
9 2.0 with Atlas,[54] a package for Bayesian optimization (BO) designed ex-
10 plicitly for experimental sciences. Atlas is a general-purpose optimization
11 framework for expensive-to-evaluate black-box problems, capable of mixed-
12 parameter and multi-objective optimization. Importantly, Atlas incorporates
13 BO concepts particularly relevant to chemistry, such as a molecular kernel
14 function,[55] general experimental parameter optimization,[56] robust opti-
15 mization,[57] and asynchronous experimental execution.[58, 59] For more in-
16 formation, see **Note S12** and the Ref.[54], where we show an additional
17 closed-loop electrochemical campaign orchestrated by ChemOS 2.0.

18 **2.7 Experimental campaign**

19 To demonstrate a proof-of-concept of a fully closed loop of automated exper-
20 iment planning and execution, we designed a multi-objective campaign for
21 the synthesis of Bis[(N-carbazole)styryl]biphenyl (BSBCz) derivatives based
22 on previous work.[47] The campaign goals are to simultaneously maximize

1 the experimental gain cross section and the simulated lasing gain factor (pro-
2 duced via DFT simulations), involving BO-based experiment planning, au-
3 tomated synthesis, purification and functional characterization, as well as
4 simultaneous computational simulation via the AiiDA module.

5 The search space of potential target molecules in this campaign is de-
6 fined by enumerating all products of a double Suzuki–Miyaura coupling be-
7 tween the MIDA ester (MIDA = N-methyliminodiacetic acid) of (E)-2-(4-
8 (N-Carbazolyl)phenyl)-vinyl-1-boronic acid and 38 commercially available di-
9 halides.[47] A detailed synthesis scheme can be found in **Figure S13**. This
10 space is navigated by Atlas using a gaussian process surrogate model [60] with
11 a Tanimoto similarity kernel function.[55] Initial recommendations were gen-
12 erated by training the optimizer on two data points from the original work.
13 The recommended target molecules are then synthesized and characterized
14 experimentally, while spectroscopic properties are simulated computation-
15 ally through the aforementioned workflow. We provide Atlas with the goal
16 of maximizing both the simulated spectral gain factor (from the AiiDA work-
17 flow), as well as the experimental gain cross section via an equally weighted
18 expected hypervolume improvement acquisition function that jointly maxi-
19 mizes all objectives.

20 **2.8 Testing hardware functionality with *The Machine***

21 Before creating a fully closed-loop, we evaluated the experimental capabilities
22 of our setup by performing human-in-the-loop orchestration test excluding
23 an experimental planner or DFT simulations. The test involved the synthe-

1 sis, characterization, and measurement of optical properties for a compound
2 recommended by our experimental planner.

3 The synthesis was performed using *The Machine*. During the test, ChemOS
4 2.0 directed the synthesis of the suggested BSBCz derivative as recommended
5 during the creation of the BO campaign by Atlas. The synthesis instructions
6 were seamlessly communicated to *The Machine* through its SiLA2 server,
7 and real-time data were logged in the experimental database.

8 Following synthesis, the crude reaction mixture was manually filtered
9 and transferred to the HPLC-MS device for characterization. Purification
10 (HPLC-MS) and spectroscopic characterization (custom-built automated op-
11 tical characterization platform) were controlled by ChemOS 2.0 through
12 SiLA2 commands. The desired product was successfully detected by HPLC-
13 MS, and the purified product underwent downstream optical property anal-
14 ysis. All data produced during this test can be found in **Note S14**.

15 **2.9 Building a closed-loop workflow with the Chem-** 16 **speed platform**

17 Lastly, we deployed and executed a closed-loop workflow for the synthesis of
18 BSBCz derivatives. In addition to orchestrating the experimental component
19 of the campaign, we conducted DFT simulations parallel to satisfy the two
20 objectives required by the BO campaign **Subsection 2.6**. Details can be
21 found in **Note S16** and **Figure S16** For the closed loop case study, we used
22 Chemspeed to synthesize the BSBCz derivative. Creating the closed loop
23 encompassed sending the SiLA2 commands to the SiLA2 servers.

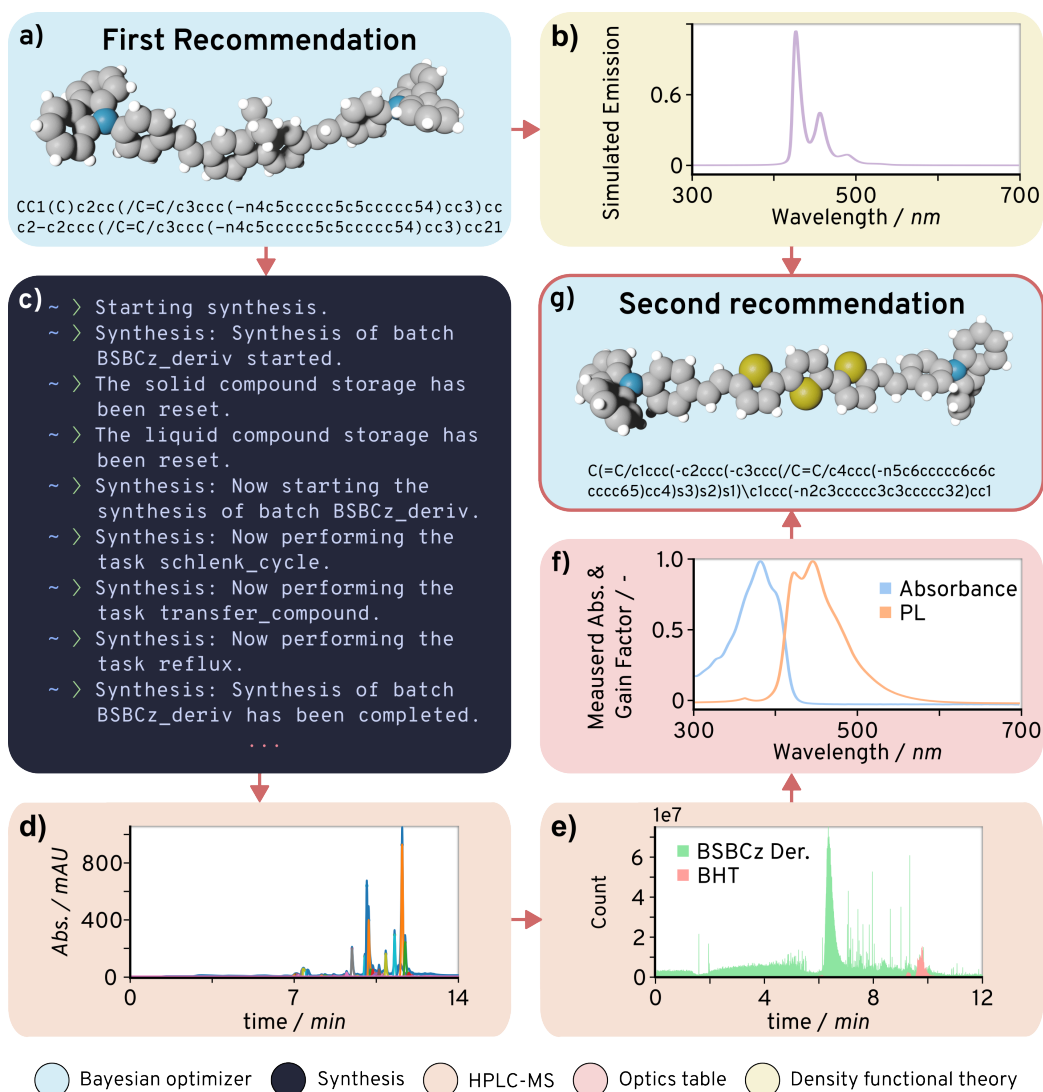


Figure 5: Results saved on ChemOS 2.0 for the synthesis of BSBCz derivatives. **a** First recommendation candidate made by the experimental planner. **b** Simulated fluorescence spectrum of BSBCz derivative produced by DFT workflows on ChemOS 2.0. **c** Logging information for organic synthesis on ChemSpeed. **d** Diode Array detector (DAD) chromatogram and **e** Extracted Ion Chromatogram (XIC) plots for the HPLCMS. **f** Time-Correlated Single Photon Counting and absorbance/fluorescence spectra of the custom-built automated optical characterization platform analysis. **a** Second recommendation made by the experimental planner based on the results of **b** and **f**. All results and raw data files are stored in the database during the execution of experiments.

1 The results and workflow are illustrated in **Figure 5** showing the fol-
2 lowing steps: (a) ChemOS 2.0 queries the Atlas Bayesian optimizer with
3 two literature-known “seed” observations and receives a recommendation for
4 which BSBCz derivative to synthesize. (b) Then, it instructs Chemspeed
5 to execute the synthesis. (c) When the reaction is complete, ChemOS 2.0
6 sends the compounds to the HPLC-MS to detect the product in the crude
7 mixture and transfers the purified BSBCz derivative to the custom-built au-
8 tomated optical characterization platform. (d) Finally, the optical character-
9 ization platform measures sample fluorescence and absorbance spectra and
10 the emission lifetime to compute the gain cross section. (e) In parallel to
11 the experimental loop, the computational job is sent to the AiiDA daemon
12 to obtain the simulated spectral gain factor. (f) The results from the two
13 previous steps are used to re-train the Bayesian optimizer and query another
14 candidate. All logging information was stored in the databases using the
15 database architecture described in **Subsection 2.2**. The experimental gain
16 cross section value was estimated experimentally using fluorescence spectra,
17 relative quantum yields, and emission rates of the BSBCz derivatives using
18 our automated optical characterization platform. Details of the calculation
19 can be found in previous work.[47]

20 In summary, ChemOS 2.0 was able to successfully orchestrate a full SDL
21 loop, including manipulation of different instruments, an AI experiment plan-
22 ner, and stored all output data in an internal database.

1 **3 Discussion**

2 We demonstrate that more general, transferable and multifaceted SDLs are
3 possible thanks to central lab orchestration. The modular nature of ChemOS
4 2.0 enables laboratories from different fields to configure it according to their
5 domain specific requirements.

6 Following the UNIX philosophy, ChemOS 2.0 acts an “operative system”,
7 with tools and instruments working together to create workflows and present
8 data in a human-readable format. Unlike monolithic designs in other orches-
9 tration configurations, our approach reflects an operating system’s design
10 philosophy, promoting flexibility and allowing users to easily modify layers
11 and incorporate new features into the setup, such as new instruments and ex-
12 periment planners. The database design follows the same principles, allowing
13 users to rapidly add new devices to automated workflows and data collection
14 schemes using a universal-specialized table scheme, as well as device-specific
15 additions. Thus, rather than building a framework specific to our setup, we
16 have designed an architecture amenable to this experimental lab along with
17 a diverse set of laboratory settings. Moreover, by employing a central fog
18 orchestration device as the core of our architecture, we ensure greater ro-
19 bustness and adaptability, allowing an automated management of laboratory
20 services and ensuring software reproducibility.

21 One of the remarkable advantages of our modular architecture is its sup-
22 port for flexible human/robot integration of automated tools. Instead of de-
23 manding a complete overhaul of laboratory layout and hardware, ChemOS 2.0
24 allows the automation of existing tools and minimally interrupts existing

1 workflows. A drastic transformation of existing labs is often impractical,
2 as it disrupts the research activity of academics and industry professionals.
3 This can discourage them from transitioning to digitization. ChemOS 2.0
4 has been designed with a hybrid integration in mind, allowing researchers
5 to gradually introduce automation into their workflows. Initially, the Nix
6 configuration can be installed on a workstation in the laboratory and be
7 later expanded upon. Users can begin by integrating simpler devices, before
8 adding instruments one by one to their ChemOS 2.0 ecosystem. While test-
9 ing connectivity between ChemOS 2.0 and the instrument servers, simulators
10 were used instead of the actual lab hardware. As such, the deployment of the
11 SiLA2 servers and testing of the actual hardware was therefore minimized,
12 and regular operations of the laboratory were minimally interrupted.

13 Digitization, including the implementation of tools like ChemOS 2.0, rep-
14 resent a considerable challenge for many laboratories, as it requires significant
15 experience in the efficient use and integration of computational resources. We
16 believe this creates the need for a new, emerging role in research laboratories:
17 a “digital manager”, responsible for orchestration, workflow assembly, and the
18 integration of new (digital) tools, which we believe will be crucial to the pro-
19 liferation of self-driving laboratories. Moreover, while is a financial barrier
20 for automating many laboratories, we remain optimistic for the future given
21 that the cost of automated tools is steadily decreasing each year.[61] Follow-
22 ing digital managers and cost, another hurdle may be less straightforward to
23 address: the API-type access to automated tools. To aid the proliferation
24 of SDLs, manufacturers should comprehensive support for the automation of
25 their hardware, and recognize that in doing so, they can actually encourage

1 more adoption of their products by academia, startups and industry.

2 Importantly, our work represents a prototype implementation of the dis-
3 cussed design principles, and leaves room for structural refinements and fur-
4 ther software development. As self-driving laboratories become more preva-
5 lent, the connection between orchestration devices will become a signifi-
6 cant consideration, presenting challenges related to scalability and cyber-
7 security. Furthermore, the increasing complexity of laboratory environments
8 will necessitate the development of more powerful and user-friendly inter-
9 faces. Graphical interfaces and natural language processing,[62] enable users
10 to communicate with the laboratory and coupled with advanced data analy-
11 sis methods, will allow programming-averse users to leverage the features of
12 the ChemOS 2.0 platform effectively.

13 **4 Conclusion**

14 In conclusion, this work represents an advancement in promoting the adop-
15 tion of innovative digital tools by chemists in their laboratories. The inte-
16 gration of Bayesian optimization, experimental techniques, ab-initio simu-
17 lations, and data management within ChemOS 2.0 unifies automated labo-
18 ratories to conduct sophisticated workflows. Our hybrid approach not only
19 relies on experimental results but also incorporates in-depth sample analy-
20 sis through DFT calculations, enabling comprehensive data-driven research.
21 The automation of data collection opens up exciting opportunities for ma-
22 chine learning and data science applications in chemistry, fueling accelerated
23 research progress and discoveries. Looking ahead, we envision even greater

1 possibilities through enhanced communication and collaboration among mul-
2 tiple ChemOS 2.0 platforms, fostering seamless cooperation between different
3 laboratories. ChemOS 2.0 lays a solid foundation for designing novel SDLs,
4 making them more modular, robust and making their units transferable. This
5 advancement supposes an step forward in the quest of revolutionize materials
6 research through streamlined and efficient self-driving laboratories.

7 5 Methods

8 5.1 Experimental procedures

9 The synthesis of BSBCz derivatives was performed using the Chemspeed
10 SWING XL automated platform, available at the University of Toronto. For
11 more details of the automation manager for the Chemspeed platform, see
12 **Note S3**. Automated Suzuki–Miyaura couplings were performed following
13 the general slow-release conditions reported by Grzybowski, Burke and co-
14 workers.[44] Synthesis instructions were received from the SiLA2 client on
15 ChemOS 2.0. Reactions were performed in the ISYNTH reactor under a
16 nitrogen atmosphere, established by five evacuate–backfill cycles. Reactants
17 and reagents were transferred as stock solutions in 1,4-Dioxane or water,
18 respectively under a constant stream of nitrogen, using the 4-Needle liquid
19 dispensing tool. The reaction mixture was heated to 100 °C under vortex
20 stirring for 12 h. The reaction mixture was cooled down to room tempera-
21 ture for 1 h, and the crude reaction mixture was filtered over a short plug of
22 celite (using the Solid Phase Extraction module of the Chemspeed SWING

1 XL platform), eluting with tetrahydrofuran and collecting the eluate. Follow-
2 ing communication with the HPLC-MS device through the respective SiLA2
3 client on ChemOS (details see below), the eluate is automatically injected
4 to the HPLC-MS using the on-deck injection valve equipped with a sample
5 loop.

6 **5.1.1 Separation and identification in HPLC-MS**

7 Analysis of crude reaction mixtures and product isolation was performed by
8 HPLC-MS on a ThermoFisher system, equipped with a Vanquish HPLC and
9 a QExactive mass spectrometer. Injection to the HPLC-MS system was real-
10 ized through a 6-port injection valve on the deck of the Chemspeed SWING
11 XL platform. Job submission and orchestration of operations between the
12 two devices was enabled by ChemOS 2.0. Upon submission of a job from
13 ChemOS 2.0 to the HPLC-MS device, an HPLC-MS run is automatically
14 started. After the equilibration stage, ChemOS 2.0 can read the *ready* status
15 from the HPLC-MS device, and commence the analyte transfer into the sam-
16 ple loop on the Chemspeed SWING XL. Data acquisition on the HPLC-MS
17 device is started through an electronic trigger sent from the injection valve
18 driver on the Chemspeed SWING XL, indicating the exact sample injec-
19 tion time. Upon completion of the first analysis run, the target compounds
20 are identified by matching peaks in the wavelength-averaged UV/vis chro-
21 matogram and their extracted ion chromatograms, respectively. The detailed
22 workflow for peak identification is described in previous work.[47] All analysis
23 results are stored on ChemOS 2.0. In case of successful detection of the de-
24 sired reaction product, a second HPLC-MS run is initialized by ChemOS 2.0,

1 following the workflow detailed above. In this case, the fraction containing
2 the desired product is automatically collected using a downstream selection
3 valve, and is used for spectroscopic characterization (see below).

4 **5.1.2 Custom-built automated optical characterization**

5 The collected sample is automatically characterized in the spectroscopic
6 workflow described in **Note S5**, orchestrated by ChemOS 2.0. Upon suc-
7 cessful completion of the HPLC-MS run and automated fraction collection,
8 spectroscopic analysis can be initiated from ChemOS 2.0. On the custom-
9 built device, the sample is transferred to different flow cuvettes using a sy-
10 ringe pump. Steady-state absorption spectra are recorded using a white-
11 light lamp (Ocean Insight DH-MINI) combined with a spectrometer (Ocean
12 Insight, QEPro XR). Steady-state emission spectra were recorded on the
13 same spectrometer using a 365-nm solid-state LED (Thorlabs, M365FP1
14 with DC4100HUB) as the excitation source. Quantum yields were deter-
15 mined by integration of the emission spectrum, while simultaneously record-
16 ing the excitation transmission using a photodetector (Thorlabs, S120VC
17 with PM100D). Quantum yields were referenced to a pre-measured sam-
18 ple of 4,4'-Bis[(N-carbazole)styryl]biphenyl ($\phi = 0.89$ in toluene).[63] Time-
19 resolved emission spectra were recorded using time-correlated single-photon
20 counting (TCSPC, PicoQuant TimeHarp 260 board) after excitation with
21 a picosecond-pulsed laser (PicoQuant, LDH-D-C-375 with PL800-D), and
22 the corresponding lifetimes were obtained by exponential fitting. Details
23 on the data analysis workflow are described in Ref.[47]. Upon completion
24 of the analysis workflow, all analysis results are automatically stored on

1 ChemOS 2.0.

2 **5.1.3 The Machine**

3 *The Machine* consists of syringe pumps and selection valves connected by
4 tubing and further to solution and reaction vials and N₂ supply. The atmo-
5 sphere handling was performed by inserting drawing gas from head-space of
6 vials solution consistently refilling N₂ and purge syringe connect to exhaust.
7 The automated ligand transfer was performed by washing the syringe with
8 desired solution by pumping from the source and dispensing to waste, fol-
9 lowed by drawing a certain amount and dispensing to the destination vial.
10 Finally, flushing were required drawing N₂ and flushing tubing content to des-
11 tination. Each hardware execution was recorded and streamed as standard
12 output. A final exit message was sent at the completion of the experiment.

13 **5.2 Computational procedures**

14 All SiLA2 servers were constructed using the Python implementation of the
15 SiLA2 0.10.1 communication standard. The SiLA2 servers operate in a sep-
16 arate thread on the computers that control the driver for the instruments in
17 the lab. Communication between the SiLA2 server and the instrument on the
18 local computer is accomplished using either socket connections or via status
19 folders and files. Meanwhile, all communication between the local instrument
20 and other devices on the network is only done via the SiLA2 server.

21 ChemOS 2.0 uses NixOS 22.11 configuration files. Using this configura-
22 tion file will produce an identical shell on any Linux device that has NixOS in-

1 stalled. The experimental database was constructed using SQLAlchemy 1.4.41,[64]
2 and the simulation database was built by AiiDA.[12] Both databases use Post-
3 GreSQL 14.6 as the backend. Interaction with the database on ChemOS 2.0
4 is accomplished through the use of psycopg2 2.9.5.[65] All storage of data
5 in the database is done automatically through Python scripts executed on
6 ChemOS 2.0. Connecting ChemOS 2.0 to the other devices (SiLA servers)
7 in the lab is easy and straightforward. One has to create a client Python
8 object and initialize it using the IP address and port of the targeted SiLA2
9 server. Afterwards, one can send any of the available commands to the SiLA2
10 server (the instrument), which are represented as methods of the `SilaClient`
11 object. Calling a method of the client object returns a SiLA2 command in-
12 stance. If a command is observable, it is possible to subscribe to the com-
13 mand and receive a stream of information as the command is executing. It is
14 through this mechanism that output data from the instruments is streamed
15 to the Fog server.

16 Tracking the progress of experimental campaigns with Atlas 0.0.0 is ac-
17 complished by using Olympus 0.0.1b0,[66] a benchmarking framework for
18 Bayesian Optimization. Using Olympus' `Campaign` object, we can keep track
19 of the search space and previous observations over the course of the optimiza-
20 tion. To use the Atlas SiLA2 server The Olympus `Campaign` object is passed
21 to the optimizer and ultimately to Atlas, which uses the `observations` at-
22 tribute of the `Campaign` as input for suggesting new parameters. Saving the
23 campaign state as a `.pkl` file is one way to track each successive step of the
24 experiments. The Atlas SiLA2 server returns a parameter vector, which can
25 then be added to the `Campaign`, and used to automate the next round of

1 experiments.

2 **5.2.1 Density functional theory**

3 Generation of molecular conformers was performed using crest 2.11.1.[49]
4 Semi-empirical geometry optimization and frequency calculations of S0 and
5 T1 structures were performed at gfn2-xtb level of theory using xtb 6.4.1.[50]
6 DFT geometry optimization and frequency calculations of S0 structure were
7 performed with ORCA 5.0.4 package,[51] at PBE0-D3/Def2-SV(P) level of
8 theory. TD-DFT single-point and gradient calculations were performed with
9 the ORCA 5.0.4 package, at PBE0-D3/Def2-SV(P) level of theory, with
10 Tamm-Dancoff approximation. The total electronic energies of S0, S1-S5
11 and T1-T5, and the gradients of S0, S1-S3 and T1-T3 were computed at the
12 DFT-optimized S0 structure. AiiDA 2.4.0 and AiiDA-shell 0.5.3 were used
13 for workflow orchestration.[12, 67]

14 **Data availability**

15 As a showcase, the results of the DFT calculations have been uploaded to
16 ioChem-BD.[39, 68]

17 **Code availability**

18 All the code needed for this work can be found in our Gitlab repository.[38]
19 Tutorials can also be found to replicate the more generalizable parts of this
20 work.

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14 **Author contributions**

15 M. S., software, methodology, investigation, writing original draft. M. G.
16 V., methodology, writing, conceptualization, architecture design. F. S.-K.,
17 preparation of experimental workflows, writing review & editing. H. H.,
18 preparation of simulation and experimental workflows. R. H., implementa-
19 tion of the experiment planner, writing review & editing. S. M., concep-
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1 Competing Interests Statement

2 The authors declare the following competing interests

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